

To,  
The Board of Directors  
**Relic Technologies Limited,**  
J-Block Bhangwadi Shopping Centre,  
Kalbadevi Road, Mumbai - 400002

Dear Sir,

**Sub: Certificate from Practicing Company Secretary to Relic Technologies Limited pursuant to Regulation 163(2) contained in Chapter V (Preferential Issue) of Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, for the proposed preferential issue of equity shares and warrants convertible into equity shares of the Company.**

I, **Deepak Prakash Rane**, Practicing Company Secretary, have verified the relevant records and documents of **Relic Technologies Limited** having CIN: **L65910MH1991PLC064323** with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

1. In terms of Chapter V (Preferential issue) of Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 **Relic Technologies Limited** (the Company) is consent of the members to approve the proposed preferential issue up to 15,50,000 (Fifteen Lakhs Fifty Thousand) equity shares of face value Rs.10/-each of the Company at price of Rs.85/- (including premium of Rs.75/-) per share and 4,41,164 (Four Lakhs Forty One Thousand One Hundred and Sixty Four) Equity Warrants on cash consideration basis convertible into equity shares of face value Rs.10/-each of the Company at price of Rs.85/- (including premium of Rs.75/-) per share determined under SEBI (ICDR) Regulation, 2018 on preferential basis to persons as mentioned in **Annexure I** to this certificate.
2. The proposed preferential issue is being made in compliance with SEBI Chapter V (Preferential Issue) of Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Place: Mumbai  
Date: February 18, 2025



**Deepak Prakash Rane**  
Practicing Company Secretary  
ACS No. 24110  
CP No. 8717  
UDIN: A024110F003961681  
Peer Review No: - 2063/2022

Encl: As Above

**Annexure I:**

Sr. No.	Name of the Proposed Allottees	Category	Holding of prior to proposed Preferential issue (Face Value of Rs. 10 each)	No of Equity shares /Warants proposed to be allotted (Face Value of Rs. 10 each)	Holding of post proposed Preferential issue
1	Nehal Narendra Gandhi	Promoter Group	6,09,500	30,500*	6,40,000
2	Kunal Narendra Gandhi	Promoter Group	13,88,720	36,280*	14,25,000
3	Enai Trading And Investment Pvt. Ltd.	Promoter Group	3,85,616	39,384*	4,25,000
4	Viraj Chandrakant Gandhi	Non-Promoter	-	6,00,000	6,00,000
5	Dalal & Broacha Stock Broking Private Limited	Non-Promoter	-	3,00,000	3,00,000
6	Kaygee Investments Private Limited	Non-Promoter	-	1,50,000	1,50,000
7	Anuj Patodia	Non-Promoter	-	1,00,000	1,00,000
8	Neha Thakore	Non-Promoter	-	1,00,000	1,00,000
9	Advait Bagri	Non-Promoter	-	45,000	45,000
10	Ananya Bagri	Non-Promoter	-	45,000	45,000
11	Rohan Kirti Mehta	Non-Promoter	-	90,000	90,000
12	Minal Mukesh Desai	Non-Promoter	3,000	60,000	63,000
13	Soham Avlani	Non-Promoter	-	30,000	30,000
14	Aalesh Avlani	Non-Promoter	-	30,000	30,000
15	Radhika Shriram	Non-Promoter	-	3,00,000*	3,00,000
16	Karthik Iyer	Non-Promoter	-	35,000*	35,000
	<b>Total</b>		<b>23,86,836</b>	<b>19,91,164</b>	<b>43,75,000</b>

\* - Share Warrants convertible into Equity Shares

Notes:

The post-issue shareholding pattern has been arrived on the assumption that:

- (a) 15,50,000 equity shares proposed to be allotted on preferential basis will be subscribed in full.  
(b) 4,41,164 convertible warrants proposed to be issued and allotted, subject to shareholder approval hereinabove, will be subscribed in total and be converted into equivalent number of equity shares by the proposed allottees.

